Macronix International Co., Ltd.
Second Quarter 2026 Results

July 28, 2026

MACRONIX
INTERNATIONAL CO., LTD.

Safe Harbor Statement

The presentation and discussion contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.

Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

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Agenda

Welcome	**C.Y. Lu**
2Q26 Financial Results	Paul Yeh
Business Update	C.Y. Lu
Remarks and Q&A	C.Y. Lu

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2Q26 Financial Highlights

	2Q26	1Q26	2Q25
Revenue (Billion NT$)	NT$ 19.1	NT$ 10.5	NT$ 6.8
Gross margin %	64.4%	40.8%	15.6%
Operating margin %	46.9%	18.5 %	(15.9%)

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1H26 Financial Highlights

	1H26	1H25
Revenue (Billion NT$)	NT$ 29.6	NT$ 12.9
Gross margin %	56.1%	16.6%
Operating margin %	36.8%	(16.7%)

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Quarterly Financial Results

Unit：NTD Million (except EPS)	2Q26	1Q26	2Q25	QoQ	YoY
Net Sales	19,125	10,469	6,799	83%	181%
Gross Profit	12,320	4,271	1,064	188%	1,058%
Gross Margin%	64.4%	40.8%	15.6%	23.6ppt	48.8ppt
Operating Expenses	(3,352)	(2,339)	(2,143)	43%	56%
Operating Income (Loss)	8,968	1,933	(1,079)	364%	931%
Operating Margin%	46.9%	18.5%	(15.9%)	28.4ppt	62.8ppt
Net Non-Operating Income (Loss)	232	134	(329)		
Income (Loss) Before Taxes	9,200	2,066	(1,408)	345%	754%
Income Taxes (Expense) Benefit	(1,464)	(287)	132		
Net Income (Loss)	7,736	1,779	(1,276)	335%	706%
Basic EPS (NT$)	3.91	0.90	(0.69)		
EBITDA	10,563	3,443	(26)		
EBITDA %	55%	33%	(0%)		
Weighted avg outstanding million shares	*1,980*	*1,969*	*1,854*		

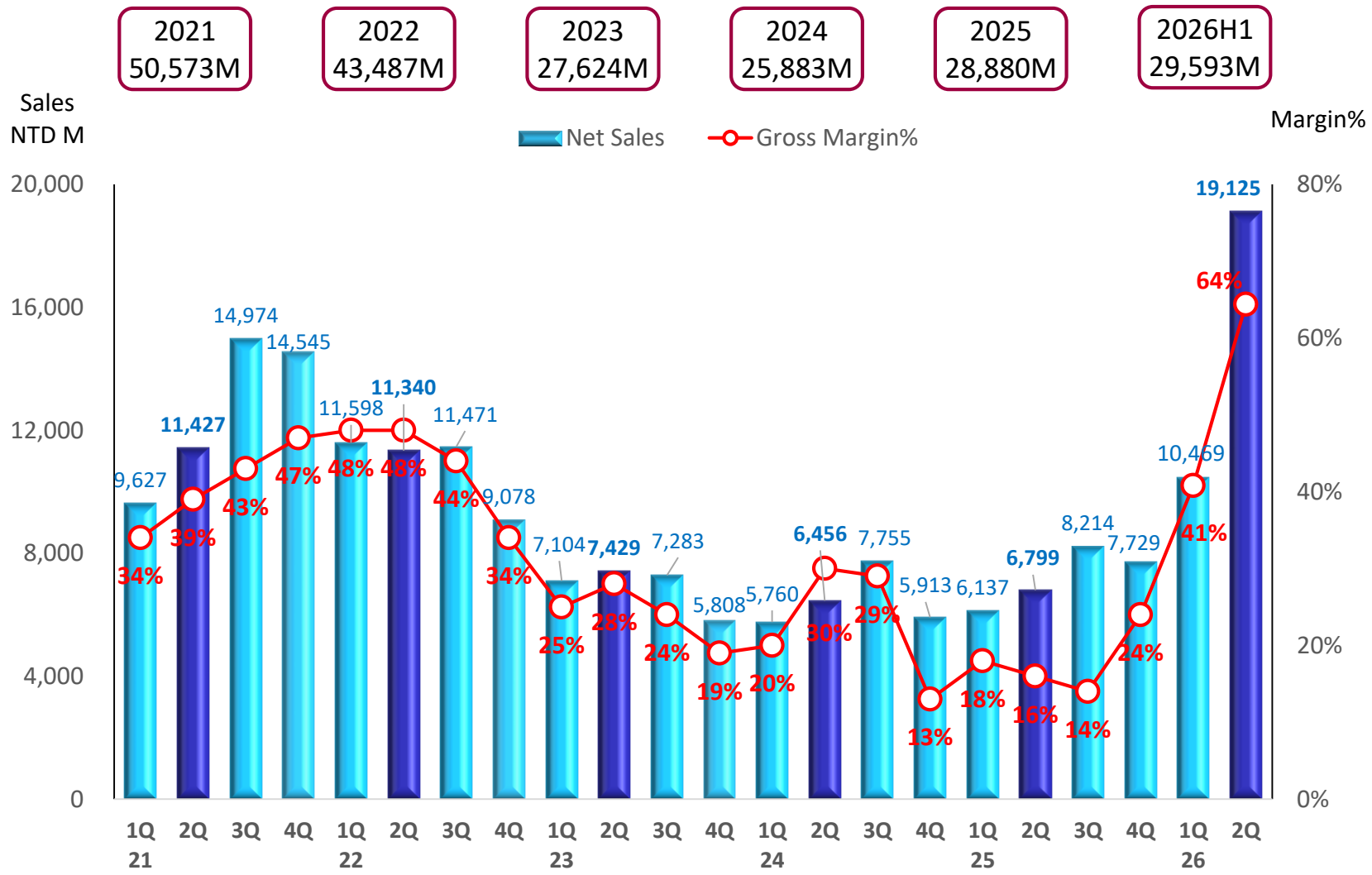
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1H26 Revenue and Operating Margin

Unit：NTD Million (except EPS)	1H26	1H25	YoY
Net Sales	29,593	12,937	129%
Gross Profit	16,591	2,151	671%
Gross Margin%	56.1%	16.6%	39.5ppt
Operating Expenses	(5,691)	(4,312)	32%
Operating Income (Loss)	10,900	(2,161)	604%
Operating Margin%	36.8%	(16.7%)	53.5ppt
Net Non-Operating Income (Loss)	366	(216)	
Income (Loss) Before Taxes	11,266	(2,377)	574%
Income Taxes (Expense) Benefit	(1,751)	229	
Net Income (Loss)	9,515	(2,149)	543%
Basic EPS (NT$)	4.82	(1.16)	
EBITDA	14,007	372	
EBITDA%	47%	3%	
Weighted avg outstanding million shares	*1,974*	*1,854*	

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Sales and Gross Margin Rate



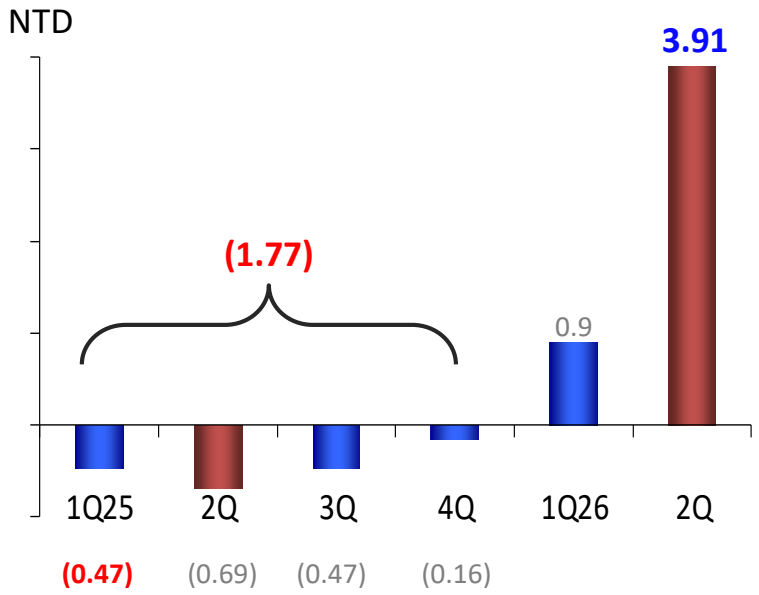
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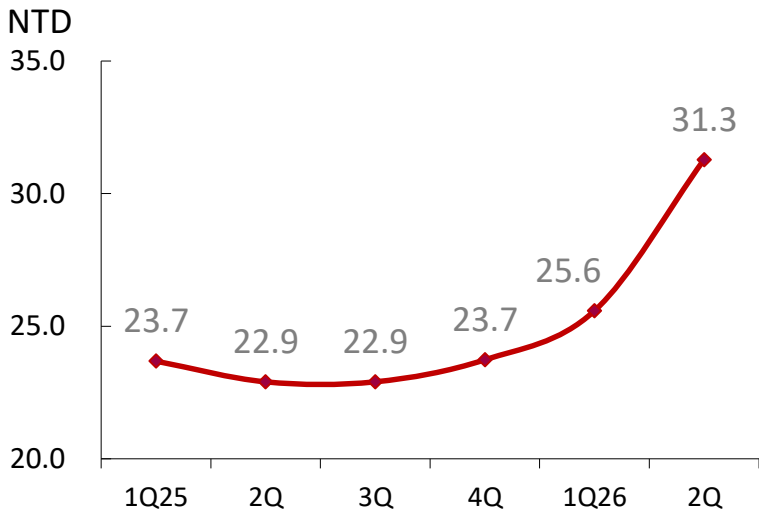
Corporate Value

	2Q26	2Q25
Basic EPS -- NT$	3.91	(0.69)
Book Value -- NT$	31.28	22.91

Basic EPS

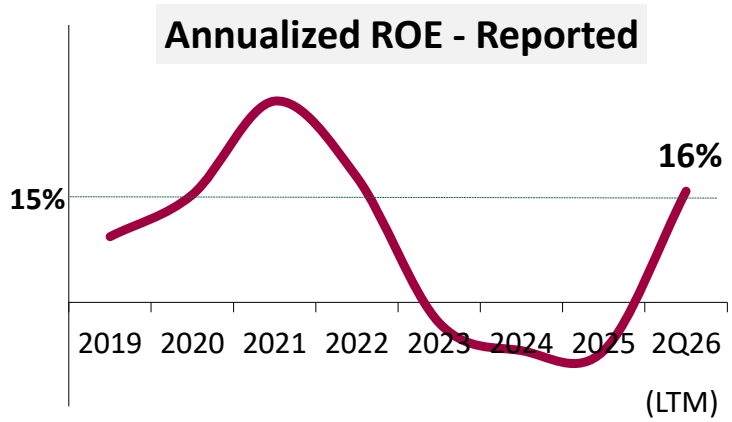


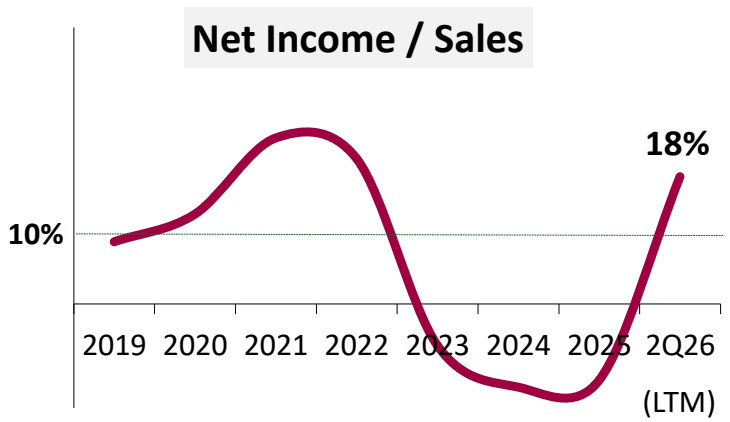
Book Value

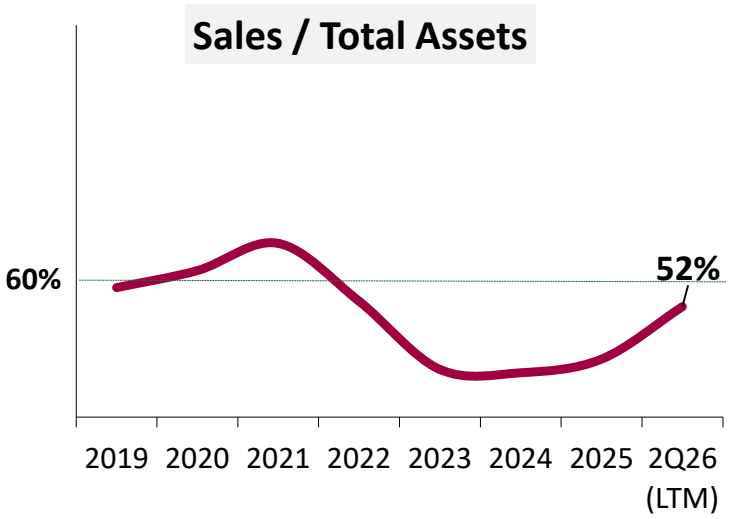


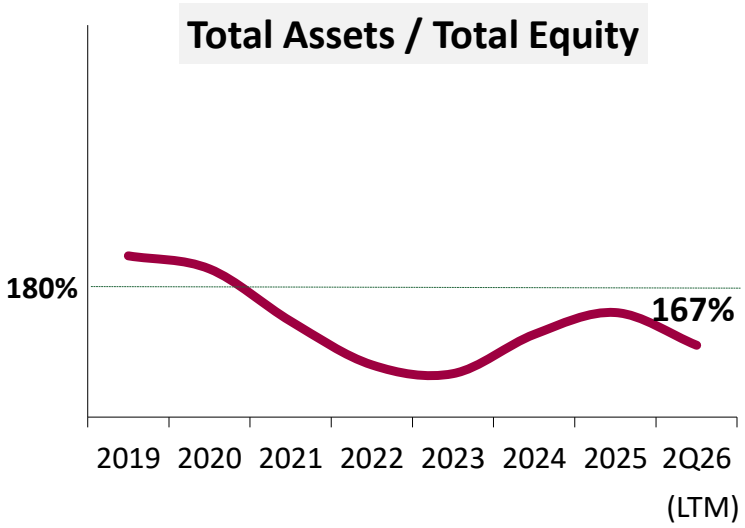
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Return On Equity (GAAP)









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Quarterly Consolidated Condensed Balance Sheet

Unit: NTD Million (except BV)	6/30/'26	3/31/'26	6/30/'25
Cash	22,295	15,969	12,284
Inventory(Net)	9,756	9,276	12,146
Property, Plant and Equipment	37,118	37,488	40,627
Total Assets	96,446	82,153	77,395
Interest bearing debt - short term	8,209	7,454	5,548
Interest bearing debt - long term	13,019	14,727	21,881
Total Liabilities	34,502	31,505	34,928
Debt Ratio (%)	35.8%	38.3%	45.1%
Shareholders' Equity	61,944	50,648	42,467
Book Value -- NT$	31.28	25.58	22.91

Note: MXIC Issues 2026/06/30 outstanding million shares of 1,980

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Quarterly FCF and Capex Plan

➢CAPEX PLAN

✓ Incremental Capex budget of NTD 15.8 bn for advanced capacity.

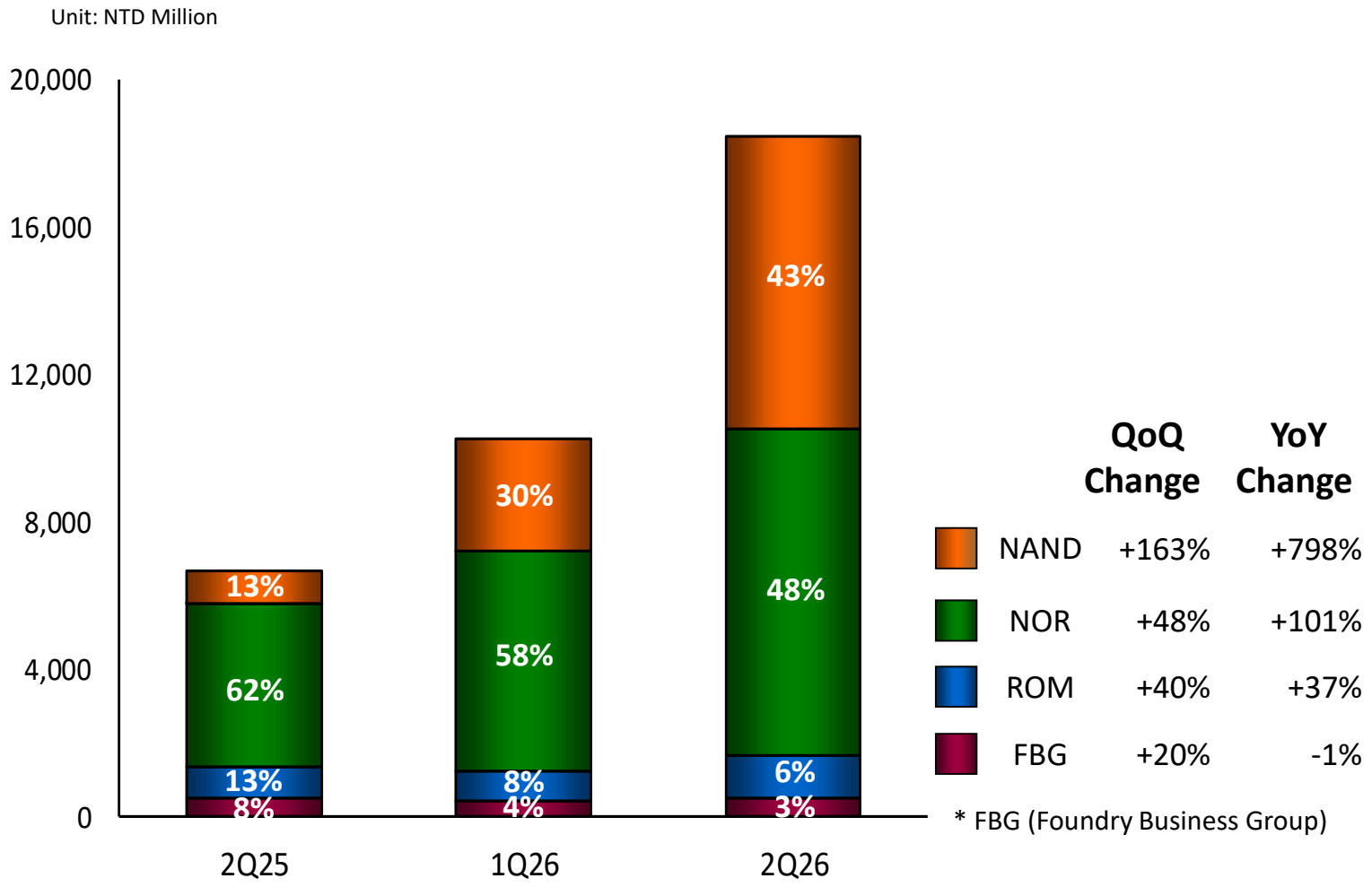
Unit: NTD Million	2Q26	1Q26	2Q25
Cash Flow from Operating	7,839	2,195	769
Depreciation & Amortization	1,263	1,270	1,266
Cash Flow from Investing	(479)	(218)	(714)
Capital Expenditures	(479)	(218)	(766)
Cash Flow from Financing	(973)	(970)	204
Net Change*	6,325	1,057	(292)
Ending Balance	22,295	15,969	12,284
Free Cash Flow**	7,360	1,977	3

*Net change includes the effect of exchange rate changes

**Free Cash Flow=Cash Flow from Operating - Capital Expenditures

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Quarterly Sales Breakdown by Products (Parent Company)



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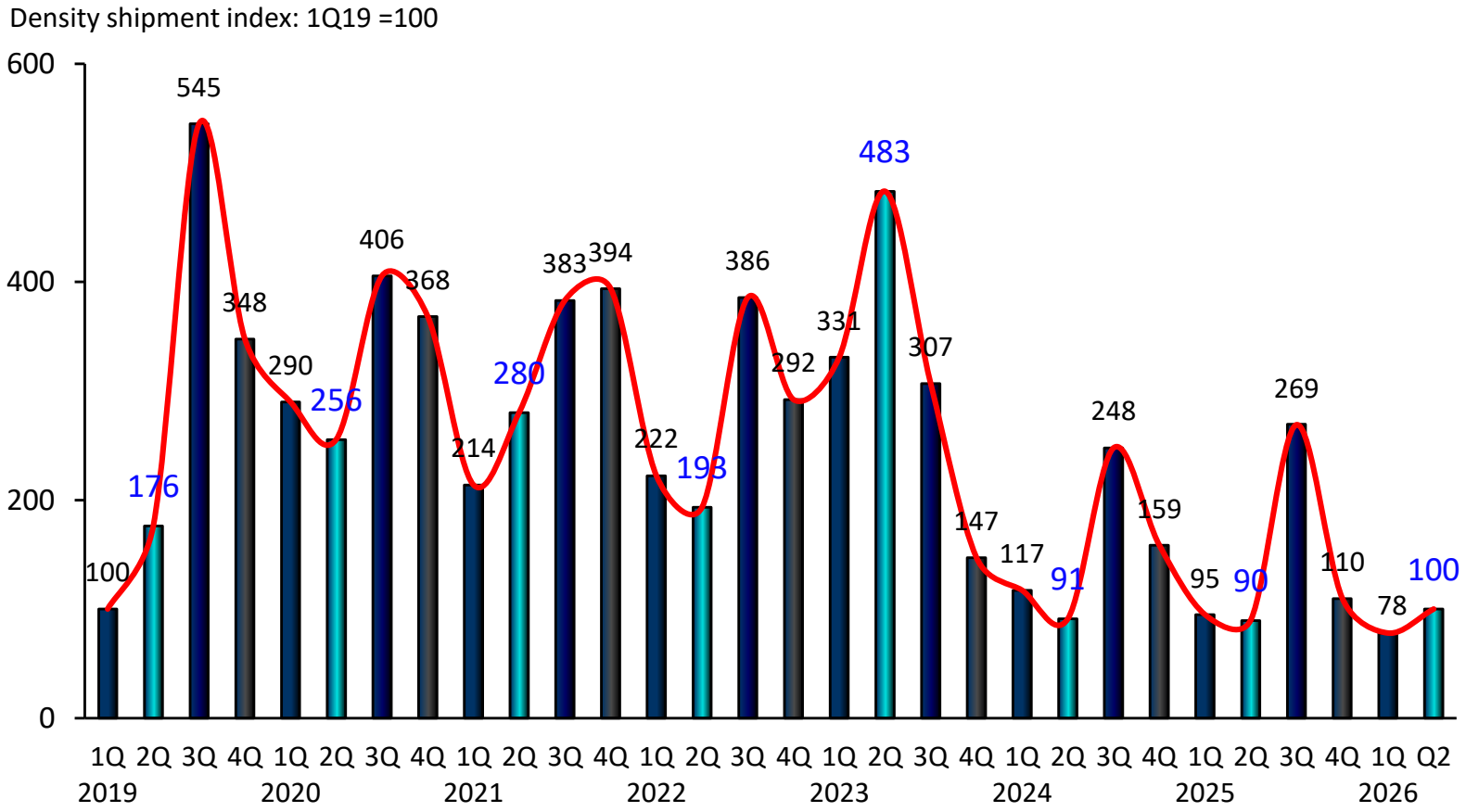
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Business Update - ROM

➢ROM business



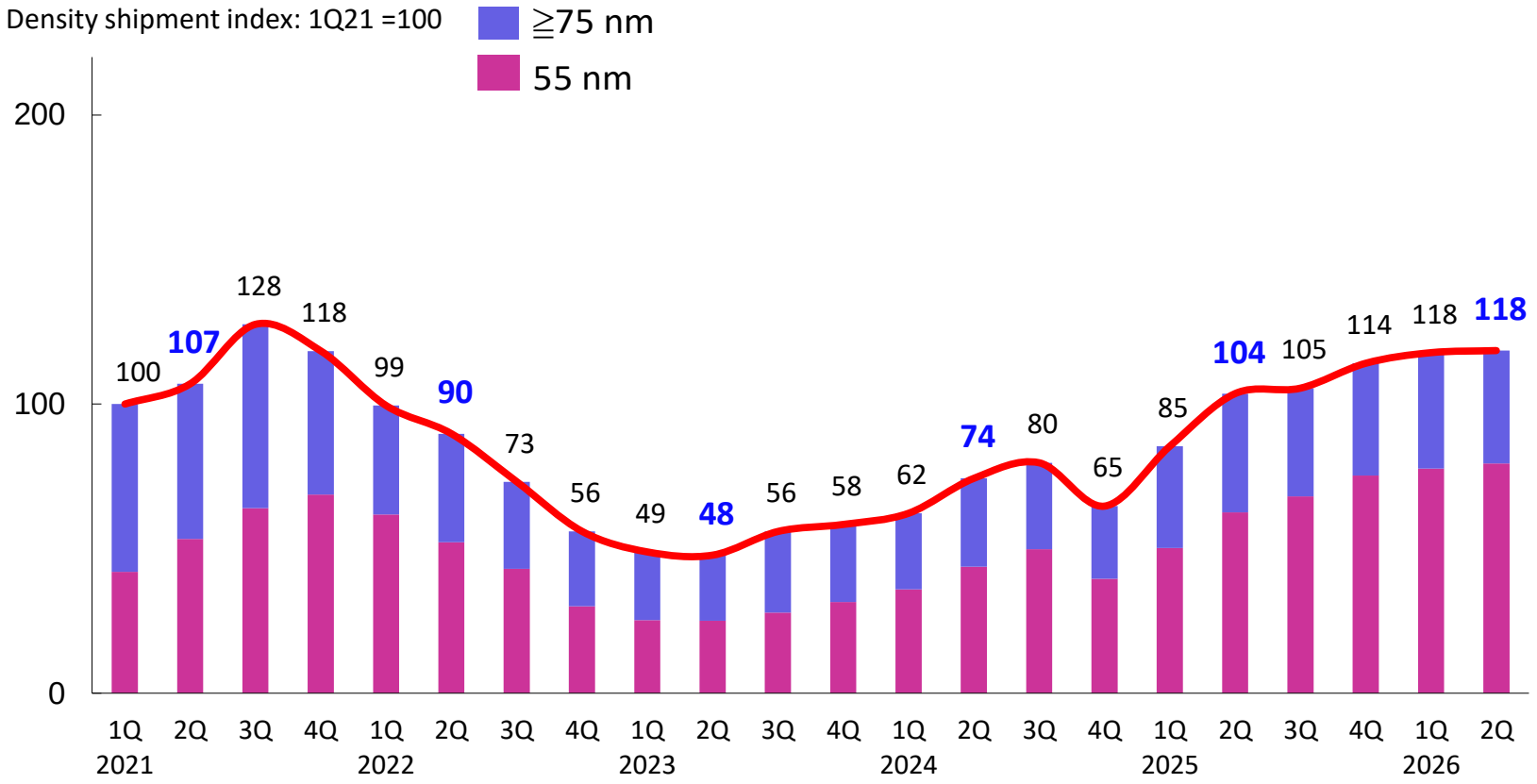
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Business Update - NOR

➢NOR business

- ✓ Under strong demand in the all segment, the price also reflects market trends.
- ✓ High density NOR remains in undersupply, with an increase in demand.



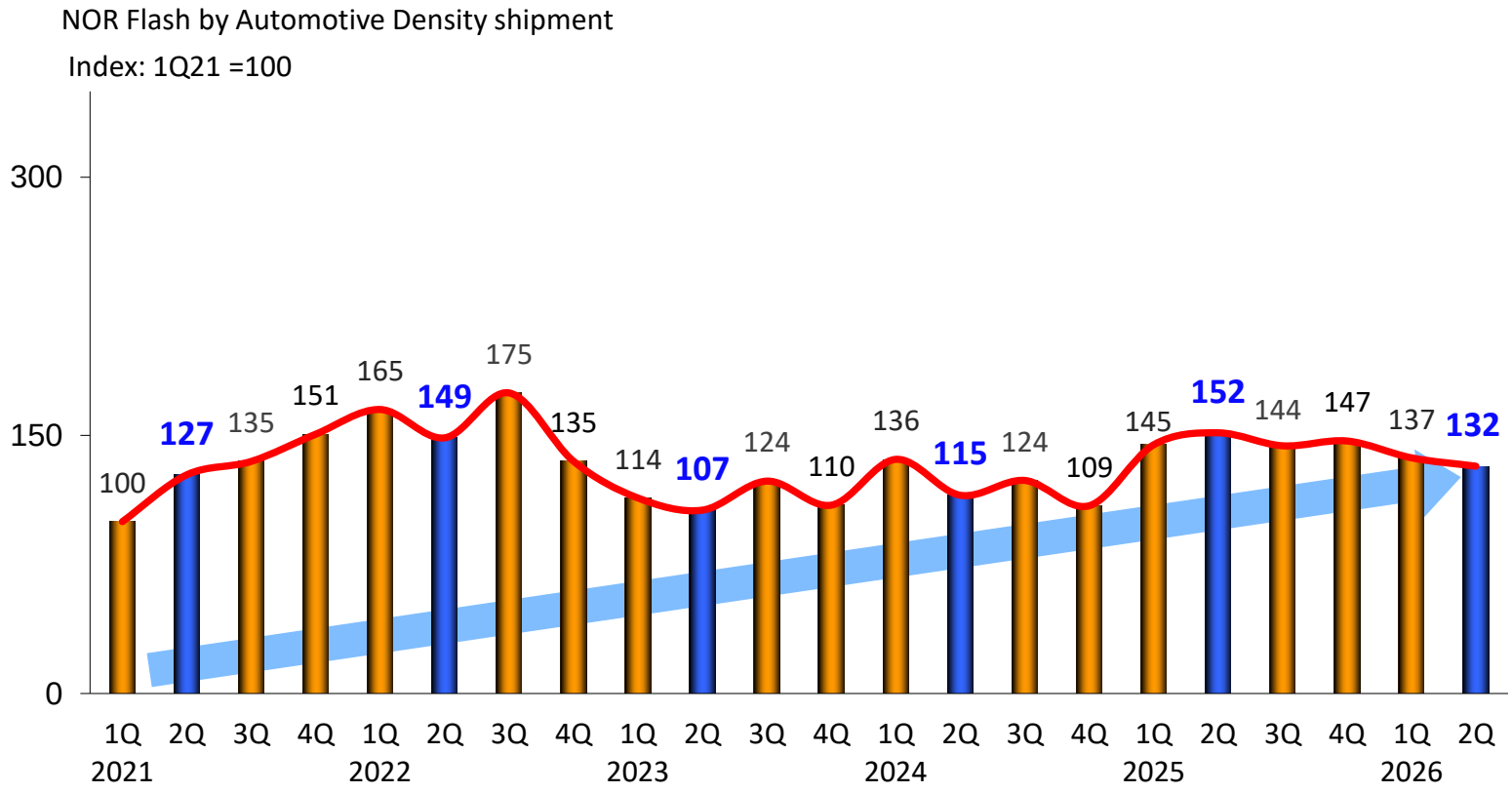
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The Best Flash Solution for Automobile Applications

➢Auto business

- ✓ The automotive sector continues to maintain stable demand.
- ✓ High density NOR for automotive shifting toward SLC NAND.

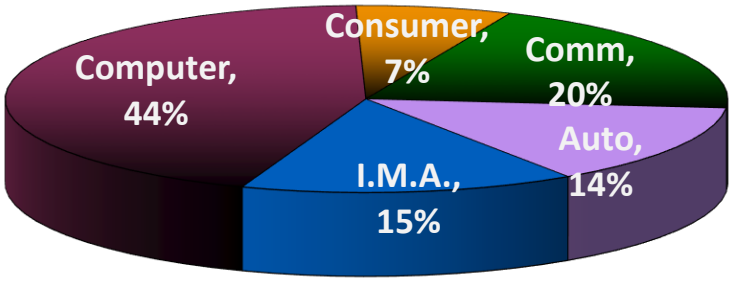


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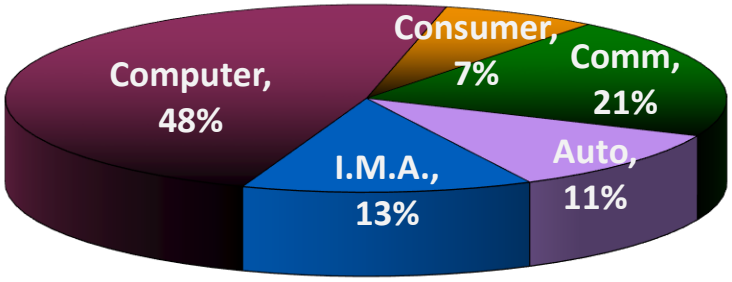
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Business Update NOR – Quarterly (Parent Company)

1Q26 NOR Revenue Breakdown



2Q26 NOR Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+63% QoQ	+46% QoQ	+56% QoQ	+15% QoQ	+29% QoQ
+177% YoY	+77% YoY	+121% YoY	+11% YoY	+42% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

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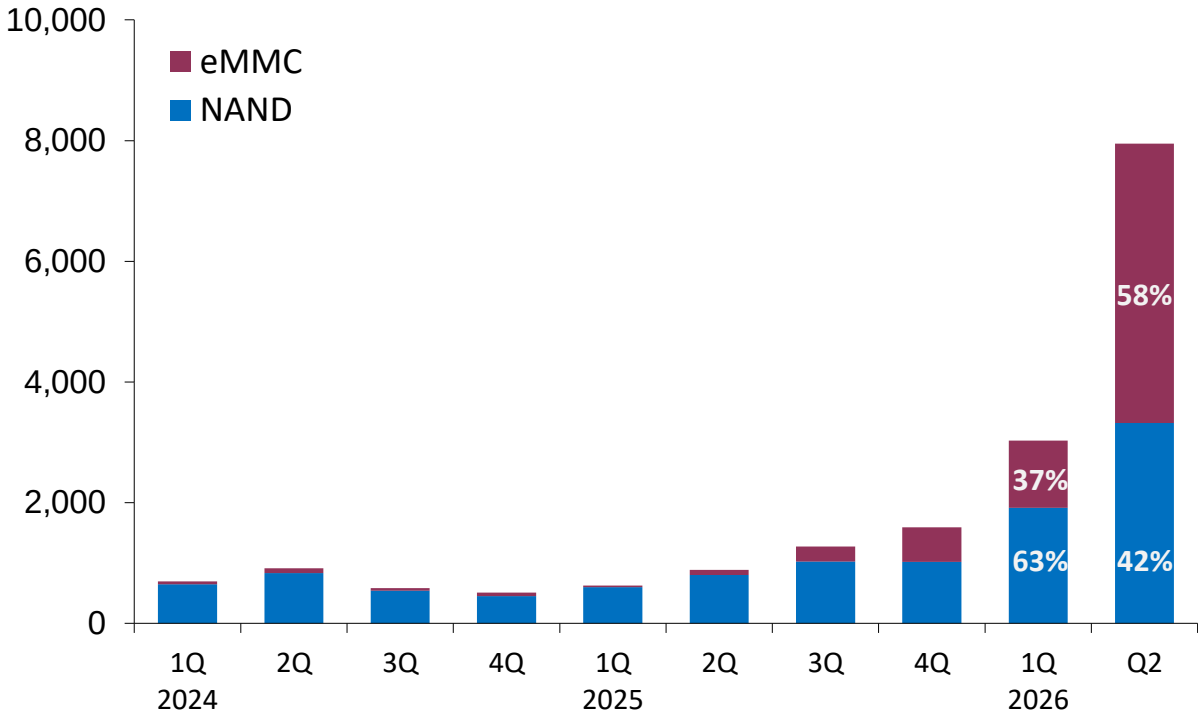
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Business Update – NAND (including eMMC)

➢NAND business

- ✓ SLC NAND & eMMC structural shortage remains, and capacity will be expanded to meet demand.
- ✓ eMMC for automotive will be shipped in 2027.

Sales：NTD M



	QoQ Change	YoY Change
eMMC	+317%	+5,334%
NAND	+73%	+315%

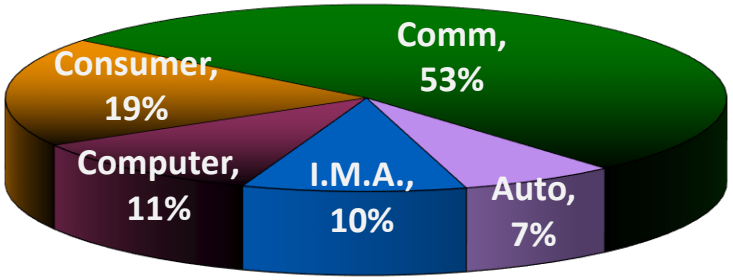
Note：* NAND : including SLC NAND、MLC NAND & TLC NAND

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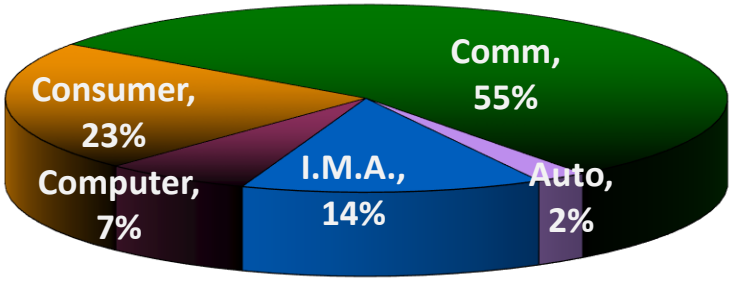
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Business Update NAND(including eMMC) – Quarterly (Parent Company)

1Q26 NAND Revenue Breakdown



2Q26 NAND Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+101% QoQ +759% YoY	+274% QoQ +1,951% YoY	+235% QoQ +982% YoY	+13% QoQ +49% YoY	+328% QoQ +1,093% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

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